



2ND MARKET CAPITAL SERVICES CORPORATION ANNOUNCES \$30 MILLION 506(C) PRIVATE PLACEMENT OFFERING

AUGUST 15, 2018 – MADISON, WI

2nd Market Capital Services Corporation, the Managing Member of *Corsaires High Income Value Equities, LLC (CHIVE)* announced today the details of its general solicitation private placement offering (the “Offering”) solely to accredited investors under Rule 506(c) of Regulation D promulgated by the SEC under the Securities Act of 1933, as amended.

Units will be offered and sold by 2nd Market Capital Services Corporation, who will not receive a commission for the sale of Units. 2nd Market Capital Services Corporation invites accredited investors interested in participating in the Offering to visit the company’s offering portal at CHIVE.2ndmarketcapital.com or contact the Manager directly at CHIVE@2ndmarketcapital.com.



THE OPPORTUNITY THE REIT SECTOR PRESENTS TODAY

Throughout their history, Real Estate Investment Trusts (REITs) have substantially outperformed the S&P 500. At a 6.45% discount to NAV as of July 31, 2018, REITs are inexpensive relative to historical norms and to the value of their underlying real estate. Buying at a discount enhances cashflow yield which should translate to improved total returns.

Corsaires High Income Value Equities, LLC (CHIVE) is now accepting investments to capitalize on the discount at which exchange traded REITs can currently be purchased. When funded we will build and trade a portfolio of dividend paying common and preferred REIT equities that are trading below their intrinsic values or are demonstrably discounted relative to their sector peers. With active portfolio management, supported by thorough ongoing fundamental securities analysis, we aim to create a steadily increasing stream of portfolio income and to provide investors a higher total return than conventional real estate funds.

Corsaires High Income Value Equities, LLC (CHIVE) is 2nd Market Capital's 23rd offering and, like all things financial, our offerings have evolved to the better. Gone are the front-end sales commissions and acquisition fees, what remains is a bare-bones investor-centric fund offering; start-up costs have been reduced from as much as 15% to as little as .25%.

TERMS OF THE OFFERING

We are offering for sale – to accredited investors only – up to 3,000,000 Units at an Initial Subscription Price of \$10.00 per Unit, aggregating \$30,000,000.

The minimum investment in the Fund is a commitment of 10,000 Units (\$100,000) per investor, although we may, in our sole discretion, accept lesser amounts from qualified persons.

Additional details are included in the Company's Private Placement Memorandum which is available to accredited investors only and is posted on the Company's offering portal at CHIVE.2ndmarketcapital.com.

Under Rule 506(c), general solicitation of offerings is permitted, however, purchasers in a Rule 506(c) offering must be "accredited investors." The SEC defines the term "accredited investor" in Rule 501(a). Generally, individuals are considered accredited investors if they have a net worth greater than \$1 million (excluding their primary residence) or income in excess of \$200,000 in the last two years with the expectation of the same in the current year (or \$300,000 with a spouse).

ABOUT 2ND MARKET CAPITAL SERVICES CORPORATION

2nd Market Capital Services Corporation was formed in 1989 to exploit the inefficiencies and opportunities of the secondary markets for non-exchange traded real estate securities. Since 1991 2MC has capitalized 22, finite-life, target specific private investment funds designed to acquire assets at discounts to their intrinsic value; 17 funds have gone full cycle, 5 are operating. Historical results for

both our active and closed funds organized since the year 2000 are fully detailed on our website at www.2ndmarketcapital.com. CHIVE is our 23rd pooled investment and is designed to capture today's opportunities in REIT common and preferred equities.

NOTICE: This material and content is qualified in its entirety by an offering memorandum (the "Memorandum") which contain more complete information including risk factors. The material contains forward-looking statements and hypothetical economic forecasts that may not be realized. Past performance is not indicative of future results which are difficult to predict. Actual results may materially vary from your expectations. By receiving or viewing this material, you acknowledge and agree not to rely upon it in making an investment decision. Please read the Memorandum. This material does not constitute or form a part of any offer to sell or solicitation to buy securities nor shall it or any part of it form the basis of any contract or commitment whatsoever. Without limiting the foregoing, this material does not constitute an offer or solicitation in any jurisdiction in which such an offer or solicitation is not permitted under applicable law or to any person or entity who is not an "accredited investor" as defined under Rule 501(a) of the U.S. Securities Act of 1933, as amended, or who does not possess the necessary qualifications described in the Memorandum and/or Rule 506(c) under Regulation D of the U.S. Securities Act of 1933, as amended. Please read the Memorandum.

CONTACT INFORMATION

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